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Head Contrast

Ecopetrol (EC) vs. PDC Energy (PDCE) Head-To-

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Ecopetrol (NYSE:EC) and PDC Energy (NASDAC:PDCE) are both oils/energy companies, but which is the superior investment? We will compare the two companies based on the strength of their valuation, risk, dividends, earnings, analyst commendations, institutional ownership and profitability.

Ecopetrol pays an annual dividend of \$1.09 per share and has a dividend yield of 5.9%, PDC Energy does not pay a dividend. Ecopetrol pays out 62.6% of its earnings in the form of a dividend.

1 | Aprenda Estrategia de Scalping - 4 pasos y domine la Estrategia This table compares Ecopetrol and PDC Energy's net margins, return on equity and return on assets.

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	Net Margins	R
Econotrol	16 70%	- 1

	Net Margins	Return on Equity	Return on Assets
Ecopetrol	16.70%	10.61%	4.73%
PDC Energy	0.13%	-3.09%	-1.66%

(>)

ndations and price targets for Ecopetrol and PDC Energy, as provided by MarketBeat. Hold

	Ratings	Ratings	Ratings	Ratings	Score
Ecopetrol	0	6	0	0	2.00
PDC Energy	1	6	17	0	2.67

upside of 10.75%. PDC Energy has a consensus price target of \$60.72, suggesting a potential upside of 39.05%. Given PDC Energy's stronger consensus rating and highe probable upside, analysts clearly believe PDC Energy is more favorable than Ecopetrol. Valuation & Earnings

This table compares Ecopetrol and PDC Energy's gross revenue, earnings per sha

	Revenue	Ratio	Income	Share	Ratio
Ecopetrol	\$21.61 billion	1.76	\$18.21 billion	\$1.74	10.64
PDC Energy	\$1.55 billion	1.87	\$2.02 million	(\$2.96)	-14.75

evenue and earnings than PDC Energy. PDC Energy is trading nings ratio than Ecopetrol, indicating that it is currently the more affordable of the two stocks

Ecopetrol has a beta of 1.57, indicating that its share price is 57% more volatile than the S&P 500. Comparatively, PDC Energy has a beta of 0.76, indicating that its share price is 24% less volatile than the S&P 500.

Ecopetrol beats PDC Energy on 9 of the 14 factors compared between the two stocks



Ecopetrol S.A. operates as an integrated oil and gas company. The company operates through
three segments: Exploration and Production; Transport and Logistics; and Refining,

Petrochemical, and Biofuels. It produces crude oil and gas; and engages in the extraction, collection, treatment, storage, commercialization, and pumping. The company has 9,071 kilometers of transportation pipeline systems. It also transports and distributes hydrocarbons, derivatives, and products. In addition, the company produces and markets polypropylene resin, compounds, and masterbatches; and offers refined and petrochemical products, as well as industrial service sales to customers. The company was formerly known as Empresa Colombiana de Petră^alec and changed its name to Ecopetrol S.A. in June 2003. Ecopetrol S.A. was founded in 1948 and is based in BogotAi, Colombia.



PDC Energy, Inc., an independent exploration and production company, acquires, explores for, develops, and produces crude oil, natural gas, and natural gas liquids in the United States. Its

operations are primarily located in the Wattenberg ware Basin in Texas. The company was formerly known Field in Colorado and the Dela as Petroleum Development Corporation and changed its name to PDC Energy, Inc. in June 2012. PDC Energy, Inc. was founded in 1969 and is headquartered in Denver,

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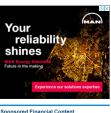
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