

INSIGHTS

Credit and capital structure analyst **neutral**

refinances external debt with a USD 1.25B five-year loan.

Ecopetrol secured authorization for a USD 1.25 billion syndicated loan to refinance existing obligations. The proceeds are earmarked for repaying a USD 1.2 billion acquisition loan for Interconexión Eléctrica S.A. E.S.P. and USD 50 million from a separate USD 500 million facility.

The new facility has a **five-year term**, four equal amortization installments, and a floating rate tied to **SOFR**, which shifts interest cost sensitivity toward short-term U.S. dollar rates. Covenants and events of default are described as customary, including non-payment, weakened payment capacity, issues with financial

AMR

Miner Suffers Fatal Accident at Horse Creek Eagle Mine

STM

STMicroelectronics Announces Timing for First Quarter 2026 Earnin...

Ecopetrol (NYSE: EC) lines up USD 1.25B SOFR-linked loan for debt refinancing

FILING IMPACT

(Neutral)

FILING SENTIMENT

(Neutral)

Form Type

6-K

RHEA-AI FILING SUMMARY

Ecopetrol S.A. obtained authorization from Colombia's Ministry of Finance and Public Credit to execute a new loan of up to **USD 1.25 billion** as part of its debt management strategy. The facility will be provided by Banco Bilbao Vizcaya Argentaria S.A. New York Branch, Bank of America N.A., JP Morgan Chase Bank N.A., and Bank of China Limited – Panama Branch.

The loan will have a **five-year term** from signing, be repaid in four equal installments, and carry a floating interest rate indexed to **SOFR**. **Ecopetrol** plans to use the funds mainly to repay a **USD 1.2 billion** loan originally used to acquire its stake in Interconexión Eléctrica S.A. E.S.P. and **USD 50 million** of another **USD 500 million** loan.

The agreement, governed by New York law, includes customary events of default that can trigger early repayment, as well as a right for **Ecopetrol** to seek recourse if lenders fail to disburse funds. **Ecopetrol** highlights that the terms support its strategy to reduce debt costs and optimize its maturity profile.

ENEA-RI FILING SUMMARY

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The agreement, governed by New York law, includes customary events of default that

can trigger early repayment, as well as a right for **Ecopetro** to seek recourse if lenders fail to disburse funds. **Ecopetro** highlights that the terms support its strategy to reduce debt costs and optimize its maturity profile.

optimize maturities, suggesting a focus on liability management rather than incremental leverage. Future disclosures in company filings may provide more detail on achieved interest savings and the resulting debt maturity profile.

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Key Figures

New loan authorization: **USD 1.25 billion** BBVA New York commitment: **USD :**

8 metrics



Key Terms

SOFR, events of default, external public debt management, forward-looking stat...

5 terms



[Form 6-K: How Foreign Companies Report to the SEC](#) →

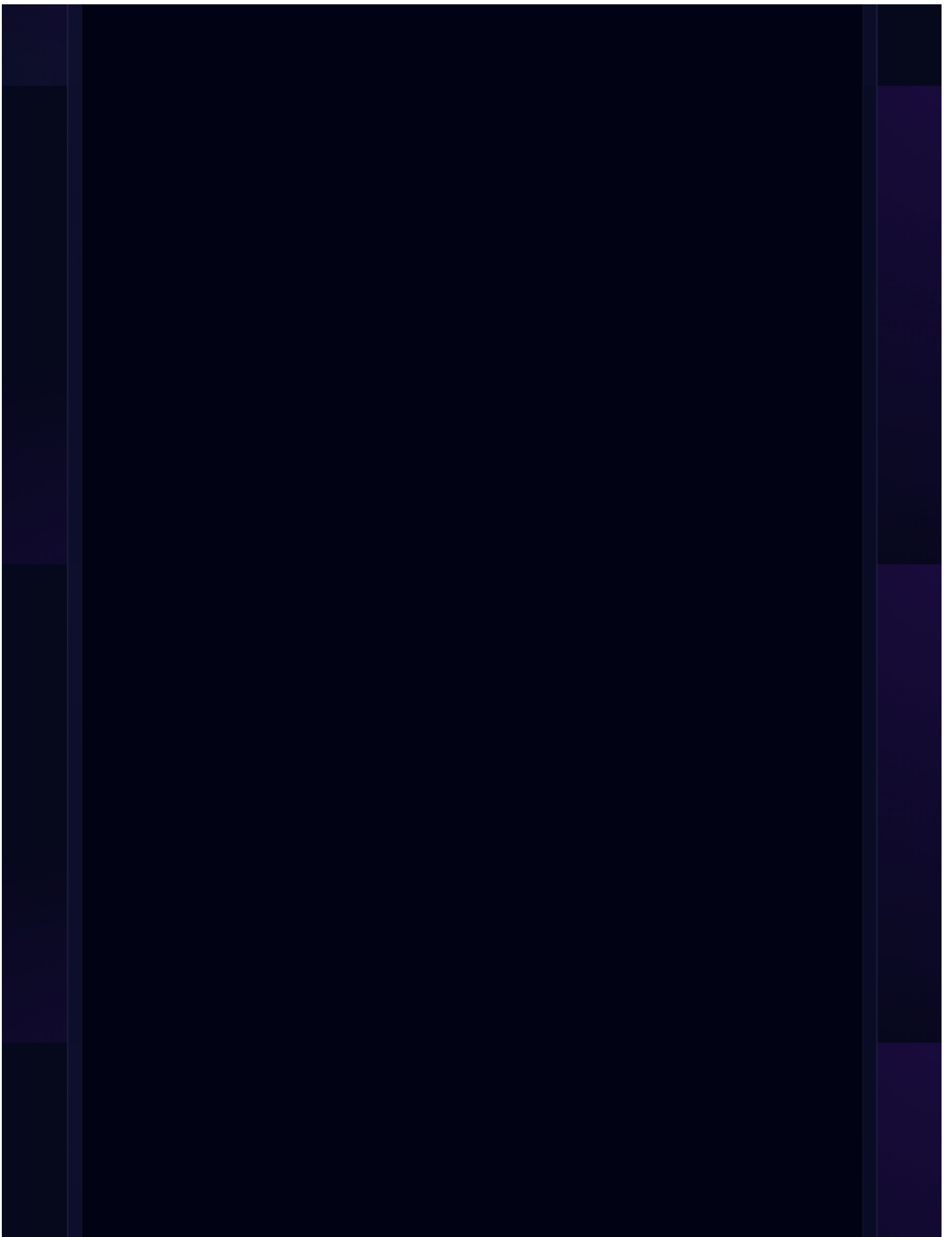


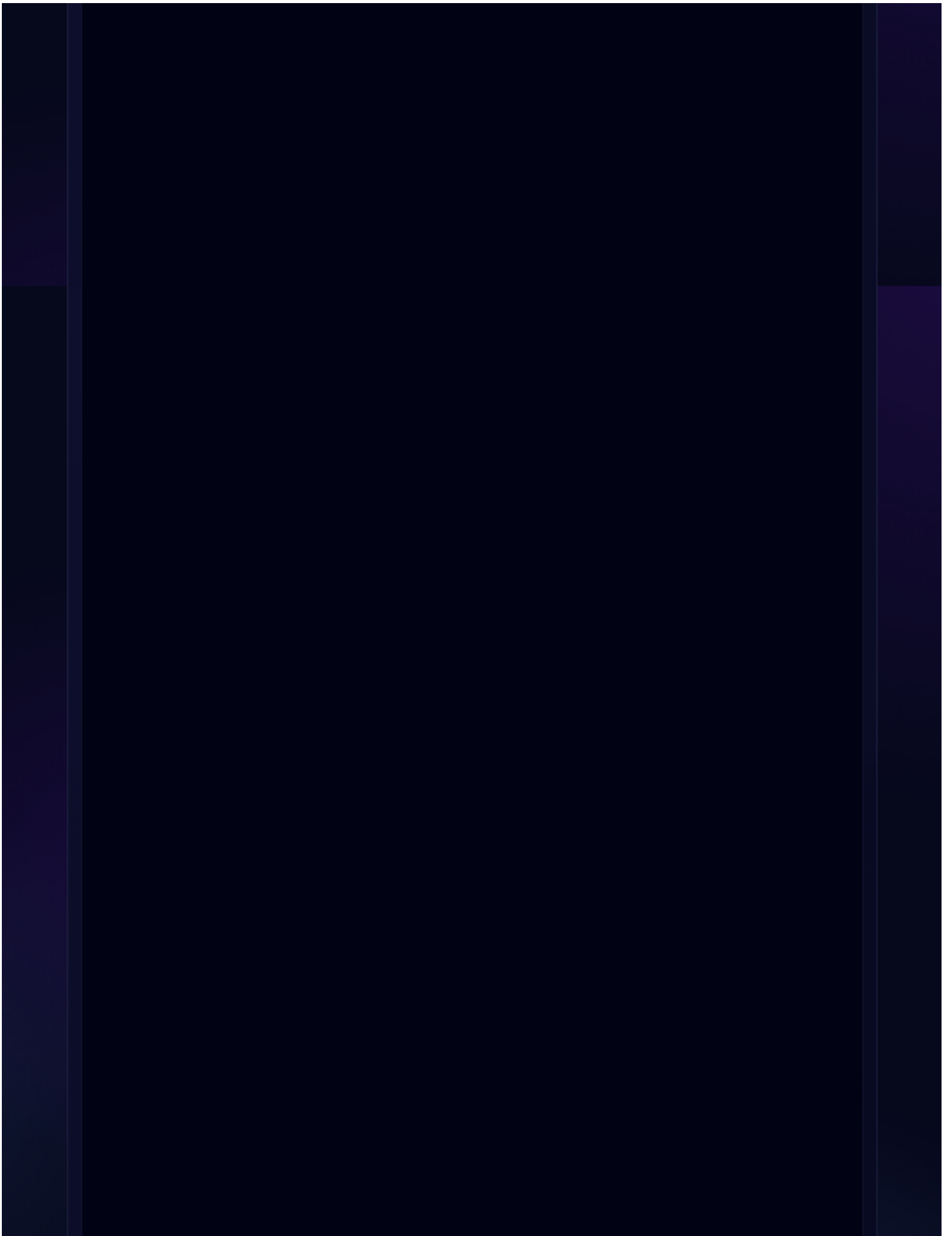
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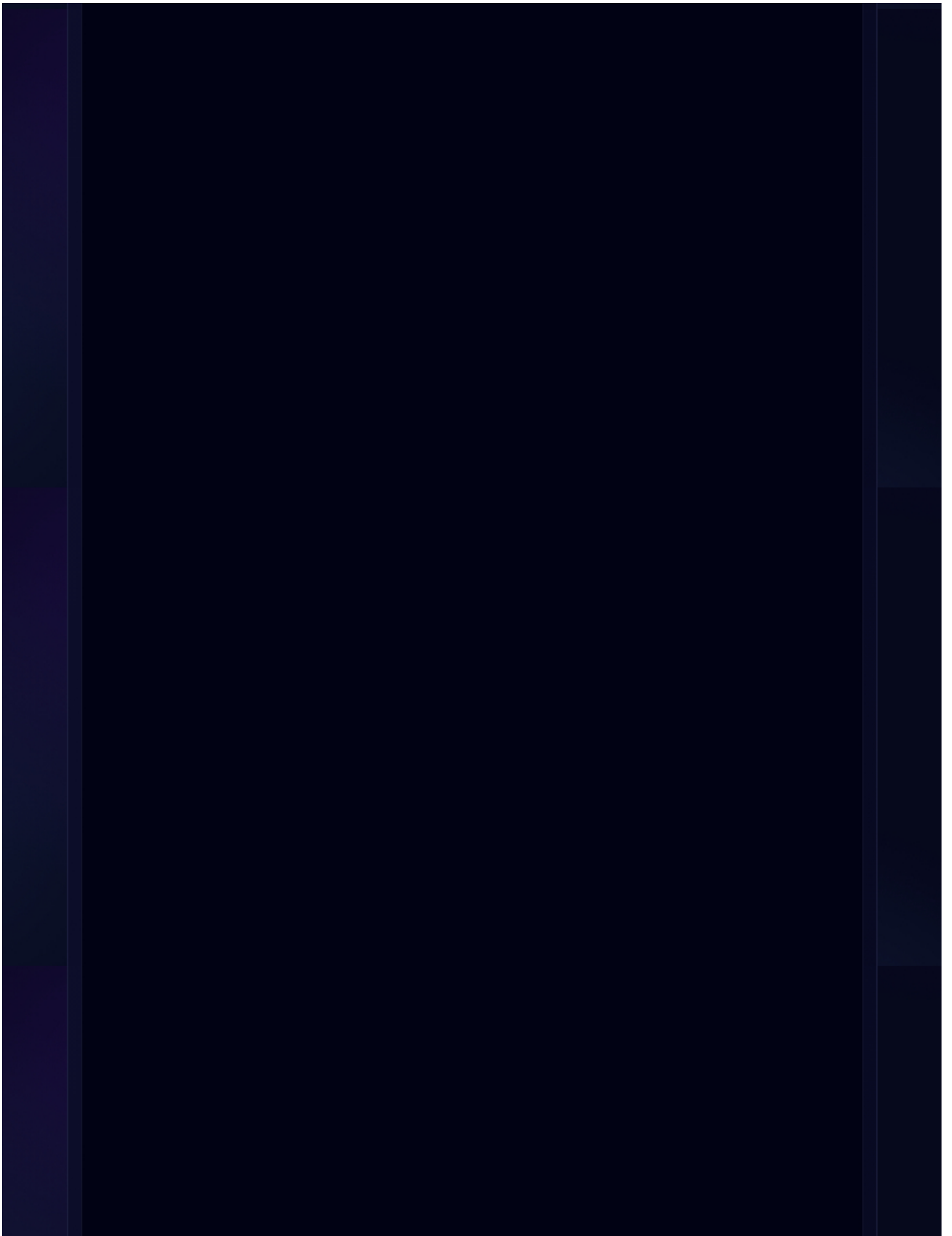
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EC Rankings

#449 Ranked by Market Cap

N/A Ranked by Dividends

#363 52-Week Gainer

#73 YTD Gainer

#64 Monthly Gainer

#1313 Ranked by Short %Change

#179 Top Gainer

FLOAT

2.06B

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