



SearchCtrl K

Sign up

Community / Brazil / Energy

Brava Energia BRAV3



Fair Value

Share price 31 Aug

R\$36.82

R\$17

53.8% undervalued



1Y -15.55%7D -6.34%

Share

Like

Follow Fair Value

2

Brava Energia will see a revenue growth of 50% this year



MullerHolding

Author hasn't set their bio yet

Published 30 Aug 26

Views 11

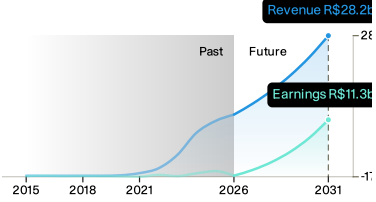
Invested

Fair Value vs Share Price

R\$36.82

vs R\$17

53.8% undervalued



Revenue R\$28.2b

Earnings R\$11.3b

18%

Revenue growth ①

40%

Profit margin ①

Valuation details

Recent News & Updates



Narrative Update • Aug 24

BRAV3: **Ecopetrol** Control And Higher Margins Will Drive Future Upside Potential

Analysts have trimmed their price target on Brava Energia from R\$27.00 to R\$25.00, citing updated...



Major Estimate Revision • Aug 21

Consensus EPS estimates increase by 12%

The consensus outlook for earnings per share (EPS) in fiscal year 2026 has improved. 2026 revenue...



Announcement • Aug 18

Ecopetrol Investimentos do Brasil LTDA completed the acquisition of 26.01% stake in Brava Energia S.A. (BOVSPA:BRV3)...

Ecopetrol Investimentos do Brasil LTDA entered into a Share Purchase Agreement to acquire...

Stay ahead on Brava Energia

 Fair value estimate changes

 Narrative and analyst updates

 Key company announcements

Company a



Market cap R\$7.9b

Estimated -0.3%

Narrative

Updates 0

Follow Fair Value

2

Why Brava Energia (BRAV3) is Deeply Mispriced at R\$ 17

At R\$ 17 per share, the market is pricing **Brava Energia** as a distressed asset, ignoring its imminent 2027 transformation.

The Investment Thesis

- **Production Inflection:** The current drilling campaign will add 4 key offshore wells in its main assets, Atlanta and Papa-Terra, pushing total production toward 120,000 boe/d.
- **Hedge Relief:** The heavy legacy hedges that currently crush margins expire by 2027. Brava will sell 120k boe/d freely at full Brent prices.
- **Elite Margins:** The unhedged revenue combined with optimized assets will drive a 60% EBITDA margin and a 35% Net Margin.
- **Ecopetrol Backing:** Now under the majority control of **Ecopetrol S.A.**, the company is launching a low-cost, de-risked 100-well drilling campaign in the Potiguar Basin.

Projections & Price Target

Follow Fair Value

2

https://simplywall.st/community/narratives/br/energy/bovespa-brav3/brava-energia-shares/saygy4v6-brava-energia-will-see-a-revenue-growth-of-50percent-this-... 1/3



Follow Fair Value

2

Have other thoughts on Brava Energia?

Create your own narrative on this stock, and estimate its Fair Value using our Valuator tool.

+ Create Narrative

How well do narratives help inform your perspective?



Comments 0

? Add a comment...

No comments yet. Be the first to share your thoughts.

Disclaimer

The user MullerHolding has a position in BOVESPA:BRV3. Simply Wall St has no position in any of the companies mentioned. Simply Wall St may provide the securities issuer or related entities with website advertising services for a fee, on an arm's length basis. These relationships have no impact on the way we conduct our business, the content we host, or how our content is served to users. The author of this narrative is not affiliated with, nor authorised by Simply Wall St as a sub-authorised representative. This narrative is general in nature and explores scenarios and estimates created by the author. The narrative does not reflect the opinions of Simply Wall St, and the views expressed are the opinion of the author alone, acting on their own behalf. These scenarios are not indicative of the company's future performance and are exploratory in the ideas they cover. The fair value estimates are estimations only, and does not constitute a recommendation to buy or sell any stock, and they do not take account of your objectives, or your financial situation. Note that the author's analysis may not factor in the latest price-sensitive company announcements or qualitative material.

Read more narratives

Brava Energia

Updated

32.0% undervalued

Global Energy Growth And Decarbonization Will Reshape Hydrocarbon Production

AnalystHighTarget Updated 24 Aug

40 0 0 1

Brava Energia

6.7% undervalued

Accelerating Regulations Will Trap Mature Fields And Lower Asset Valuations

AnalystLowTarget Updated 10 Aug

45 0 0 1

Brava Energia

25.4% undervalued

Atlanta And Papa-Terra Production Will Drive Future Energy Value

AnalystConsensusTarget Updated 4 Jun

150 2 0 16



Make Better Investing Decisions Anywhere



SIMPLY WALLST

Level 5, 320 Pitt Street, Sydney



All rights reserved.

View Data Sources

Markets	Investing Ideas	Stock Communities	Features & Tools	News & Discovery	Simply Wall St
US: NYSE & NASDAQ	Undervalued Companies	AstraZeneca	Portfolio Tracker	Latest Stock News	Plans & Pricing
UK: FTSE	Dividend Powerhouses	HSBC Holdings	Stock Screener & Alerts	Global Market Insights	Advertising
Australia: ASX	Insider Buying	Shell	Narratives & Fair Values	The Foxhole	About Us
India: NIFTY	Nuclear Energy	Unilever	Dividend Calculator	Investing Ideas	Contact Us
Canada: TSX	Autonomous Vehicles	Diageo		Community Narratives	Careers
South Africa: JSE	Artificial Intelligence	Rio Tinto Group		What's New	Help Center
Japan: NIKKEI	Crypto and Blockchain	RELX			Learn Stock Investing
South Korea: KOSPI	Cybersecurity	BP			Affiliate Program
Germany: DAX	More ideas	Barclays			Business & Enterprise
					Charlie AI

Simply Wall Street Pty Ltd (ACN 600 056 611), is a Corporate Authorised Representative (Authorised Representative Number: 467183) of Sanlam Private Wealth Pty Ltd (AFSL No. 337927). Any advice contained in this website is general advice only and has been prepared without considering your objectives, financial situation or needs. You should not rely on any advice and/or information contained in this website and before making any investment decision we recommend that you consider whether it is appropriate for your situation and seek appropriate financial, taxation and legal advice. Please read our Financial Services Guide before deciding whether to obtain financial services from us.

© 2026 Simply Wall Street Pty Ltd, US Design Patent #29/544/281, Community and European Design Registration #2845206

[Terms and Conditions](#) [Privacy Policy](#) [AI Terms](#)

[Financial Services Guide](#)

